

Horus ePortfolio – Sending activation emails

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A. Purpose

All registered users are able to activate their own account by following the <u>password</u> recovery process.

However, administrators may wish to notify users that their account is ready for activation by using the "Account activation" process within Horus.

Here, administrators are able to send an email from Horus to relevant users that contains a link for them to click, where they will be asked to set up their password for Horus.

B. Locating the "Send activation emails" pages

- 1. Click on "Admin menu"
- 2. Select either "Foundation Doctors" or "Users" from the "Admin menu" > "Account activation" sub menu







C. <u>Send activation emails page</u>

- 1. Select the required organisation at the top of the page
 - This can only be at either trust or site level (that is, not at foundation school or HEE local office level)

Health Education England

- 2. Select your filters, if required
 - Foundation/NTG doctors can be filtered by grade (F1/F2, F1, F2) and training year (2019-20 / etc)
 - **Users** can be filtered by type (Admins/Trainers)
- 3. You can select all users, one specific user or as many users as required
 - Select all users by clicking the "Select all for activation email" link at the bottom of the list
 - Select a specific user/s from the list by ticking the box next to their name/s in the "Send activation email" column (the last column)
 - You can use the search box to filter for a specific user (found by selecting "Advanced filters" on the Foundation Doctors screen)

| Horus ePortfolio | | Health | Education England | |
|--|--------|-------------------------------|--------------------------------|----|
| Home Admin menu ~ Help | | L Sharples | [Sys-Support] Sign out | |
| Send activation emails to users | | | Close page 🗸 | |
| Health Education England click to change | | | | |
| GMC Number | | | | |
| First name | | | | |
| Last name | | | | |
| Email address | | | | |
| Organisation Permission | | | | |
| Filter Reset | | | | |
| Show 10 → entries User ▲ | Active | Last activation email sent at | Send activation email | |
| Bode, Birdie birdiebode fake@hee nhs.uk 1000019 | × | Not sent | | |
| Showing 1 to 1 of 1 entries | | Pi | evious 1 Next | |
| Send activation emails | | | | |
| Select all for activation email | | | | |
| | | | | |
| Developing people | | | www.hee.nhs.i | ik |
| for health and | | | hee.enquiries@ @NHS_HealthE | nd |
| healthcare | | | with to _ vientific | |

is.net ina Horus ePortfolio for Foundation Doctors in England August 2019



4. There are number of activation status types:

| Active | Last activation email sent at | Send activation email | Status | Further action |
|--------|-------------------------------|---------------------------|---|-------------------------|
| Х | Not sent | Tick box available | Account not yet activated, no activation email sent | Send activation email |
| Х | dd-Mmm-yyyy | Tick box available | Account not yet activated, activation email sent | Resend activation email |
| ✓ | Not sent | Tick box not available | Account activated, not using activation email | None required |
| √ | dd-Mmm-yyyy | Tick box not available | Account activated, using activation email | None required |

5. To send activation emails, tick as many boxes in the "Send activation email" column as required and then select "Send activation emails"

| Hospital | s NHS Foundation Trust and | ck to change | | | |
|------------------------|----------------------------|-------------------|--------|----------------------------------|--------------------------|
| Admins • Select All | | | | | |
| Name | GMC/Other ID | Email | Active | Last activation email sent at | Send activation email |
| Last name, First name | | email@address.com | ~ | Not sent | |
| Last name, First name | | email@address.com | × | 13-Jun-2017 1 | × |
| Last name, First name | | email@address.com | × | 13-Jun-2017 1 | × |
| Last name, First name | | email@address.com | × | 13-Jun-2017 1 | × |
| Last name, First name | | email@address.com | × | 13-Jun-2017 1 | × |
| Last name, First name | | email@address.com | × | 13-Jun-2017 1 | × |
| Last name, First name | | email@address.com | × | 13-Jun-2017 1 | |

6. Selected users will receive an account activation email from <u>noreply.horus@hee.nhs.uk</u>.



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D. Further information

1. Account activation emails can also be sent when you create a user manually, by selecting 'Yes' for the "Send activation email" field at the bottom of the "Add user" screen

Add other user

| Please choose | |
|------------------------------------|---|
| First name " | |
| Other names | |
| Last name * | |
| Email * | |
| Other ID (e.g. NMC PIN) - optional | |
| Send activation email * | - |
| Ves. | |

- 2. Guidance on how to activate an account and set or reset/recover a password is available on the <u>Horus support site</u>:
 - How do I access my account for the first time?
 - <u>Why have I not received my activation email yet?</u>
 - How do I reset my password?
 - I have forgotten my password
 - How do I change my password?

www.hee.nhs.uk.

hee.enquines@nhs.net @NHS_HealthEdEng